

Custodian Trustees Report 2022 for year ending 31st December 2021 v1.2

Ben Cooper

2021 saw the almost complete recovery of fund values following the drop in prices due to Covid in 2020.

Investment Valuation and historic comparison

	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Henderson Gbl Equity	£3,193.62	£3,366.79	£5,731.31	£4,522.86	£4,157.18	£4,815.52	£4,858.32	£5,525.65
Henderson UK Resp...	£5,064.33	£5,483.02	£4,104.29	£6,311.40	£5,592.09	£7,120.08	£6,619.49	£7,507.57
M&G Charifund Inc	£17,990.22	£17,936.31	£19,206.60	£20,548.32	£17,813.22	£20,773.60	£17,169.51	£19,466.54
Premier (Credit Suisse)	£7,187.52	£7,473.13	£7,685.25	£8,149.46	£6,511.95	£7,782.73	£5,577.43	£5,895.03
Rathbone Income Fund	£4,076.24	£4,419.74	£4,756.34	£5,107.01	£4,635.29	£5,314.36	£4,873.99	£5,865.70
SVS Brown-Shipley	£2,196.20	£2,244.32	£2,489.94	£2,767.03	£2,520.22	£2,961.63	£3,317.77	£3,754.34
Total funds	£39,708.13	£40,923.31	£43,973.73	£47,406.08	£41,229.95	£48,767.92	£42,416.51	£48,014.83
COIF	£5,613.11	£5,638.41	£5,662.42	£5,675.63	£5,701.42	£5,733.88	£5,748.96	£5,749.48
Total investment value	£45,321.24	£46,561.72	£49,636.15	£53,081.71	£46,931.37	£54,501.80	£48,150.39	£53,764.31

Unit Prices and historic comparison

Investment	Unit Price 31/12/2020	Unit Price 31/12/2021	Unit Price Growth
Henderson Global Equity ...	£0.6085	£0.6712	10.3%
Henderson UK Responsible ...	£1.2520	£1.3700	9.4%
M&G Charifund Income	£13.7257	£15.5620	13.4%
Premier (CS) Monthly Income Fund	£1.4646	£1.5480	5.7%
Rathbone Income Fund	£8.3642	£9.6706	15.6%
SVS Brown Shipley*	£3.0892	£3.4957	13.2%
TOTAL Valuation Growth	£42,416.495	£47,353.452	11.6%

Investment Analysis

Investment	31/12/2020	Valuation		Growth ¹	Realised Income ²	Re-investment ³	Yield ⁴	Performance ⁵		
		31/12/2021						Value	Gain	Gain-%
Henderson Global Equity...	£4,858.32	£5,525.65	13.7%			£158.73	3.3%	£5,525.65	£667.33	14%
Henderson UK Responsible ...	£6,619.49	£7,507.57	13.4%			£260.89	3.9%	£7,507.57	£888.08	13%
M&G Charifund Income	£17,169.51	£19,466.54	13.4%	£925.66			5.4%	£20,392.20	£3,222.69	19%
Premier Monthly Income	£5,577.43	£5,895.03	5.7%	£262.18			4.7%	£6,157.21	£579.78	10%
Rathbone Income Fund	£4,873.99	£5,865.70	20.3%			£224.21	4.6%	£5,865.70	£991.71	20%
SVS Brown Shipley (Solus)	£3,317.77	£3,754.34	13.2%	£25.85			0.8%	£3,780.19	£462.42	14%
TOTAL Funds	£42,416.51	£48,014.83	13.2%	£1,213.69		£643.83	4.4%	£49,228.52	£6,812.01	16.1%
COIF	£5,748.96	£5,749.48	0.0%			£0.52	0.0%	£5,749.48	£0.52	0%
TOTAL Investments	£48,165.47	£53,764.31	11.6%	£1,213.69		£644.35			£6,812.53	14.1%

1. Valuation Growth is simply the valuation of the current holding compared to last years, including any increased stock holding.
2. Realised Income is the income received into the Group's current account; effectively withdrawals from the investment funds.
3. Re-investment is the income re-invested in the investment funds. The re-investment amount is already included in Valuation.
4. Yield is the income as a percentage of the invested value (i.e. the value at the start of the year)
5. Performance is overall gain, taking into account the capital growth and income (i.e. compared to the start of the year).